



Money in Motion

+61 (07) 3557 1100

Level 12  
333 Ann Street  
Brisbane QLD 4000

**EML Payments Limited**  
ACN 104 757 904

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**ASX Market Announcements**

20 Bridge Street  
SYDNEY NSW 2000

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## **EML PAYMENTS SUCCESSFULLY COMPLETES RETAIL ENTITLEMENT OFFER**

- **Approximately A\$93 million raised in the Retail Entitlement Offer**
- **Strong participation by eligible retail shareholders with a take up rate of approximately 72%**

**EML Payments Limited (ASX:EML) (EML)** is pleased to announce the successful completion of the retail component of its fully underwritten 1 for 5 accelerated pro-rata non-renounceable entitlement offer (**Retail Entitlement Offer**).

The Retail Entitlement Offer closed on Friday, 29 November 2019. Under the Retail Entitlement Offer, approximately 26 million EML shares will be issued at a price of \$3.55 per EML share to raise approximately A\$93 million.

The Retail Entitlement Offer was well supported by eligible retail shareholders, with valid applications received aggregating to approximately \$64 million. These figures imply a take up rate by eligible retail shareholders of approximately 72%.

The shortfall under the Retail Entitlement Offer will be allotted to the sub-underwriters of the Retail Entitlement Offer.

New EML shares will be issued under the Retail Entitlement Offer on Friday, 6 December 2019 and are expected to commence trading on ASX on a normal settlement basis on Monday, 9 December 2019. Holding statements are expected to be dispatched on Tuesday, 10 December 2019.

### **Robert Shore**

Group Chief Financial Officer

### **EML Payments Limited (ASX: EML)**

[rshore@emlpayments.com.au](mailto:rshore@emlpayments.com.au)

+61 (0) 419 590 128

## **About EML Payments Limited**

With EML, you will be empowered with more control, transparency and flexibility over your payment processes. Whether you serve businesses or consumers, EML makes your payment processing more efficient and secure from start to finish, while helping you improve customer service and increase brand loyalty.

Our portfolio offers innovative financial technology that provide solutions for payouts, gifts, incentives and rewards, and supplier payments. We issue mobile, virtual and physical card solutions to some of the largest corporate brands around the world, processing billions of dollars in payments each year, and manage more than 1,500 programs across 23 countries in North America, Europe and Australia.

**For more information on EML Payments Limited, visit: [emlpayments.com](http://emlpayments.com)**

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