

emERCHANTS

30 August 2013

ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

NOTIFICATION UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

emERCHANTS Limited (**emERCHANTS**)(ASX:EML) gives notice that it has today issued 22,730,000 fully paid ordinary shares (**Shares**) pursuant to the placement to sophisticated and institutional investors announced on 26 August 2013 (**Placement**).

In respect of the Placement, emERCHANTS gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice:
 - a. emERCHANTS has complied with the provisions of Chapter 2M of the Corporations Act as they apply to emERCHANTS;
 - b. emERCHANTS has complied with section 674 of the Corporations Act; and
 - c. there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by emERCHANTS under section 708A(6)(e) of the Corporations Act.



Yasmin Broughton
General Counsel & Company Secretary

Head Office| Level 2, 26 Commercial Road, Newstead, QLD 4006
Postal| Locked Bag 5, Fortitude Valley, BC, QLD 4006| Phone 07 3607 0100| Free Phone 1300 739 889

EmERCHANTS Limited ACN | 104 757 904

www.emERCHANTS.com.au