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ASX ANNOUNCEMENT
9 October 2012

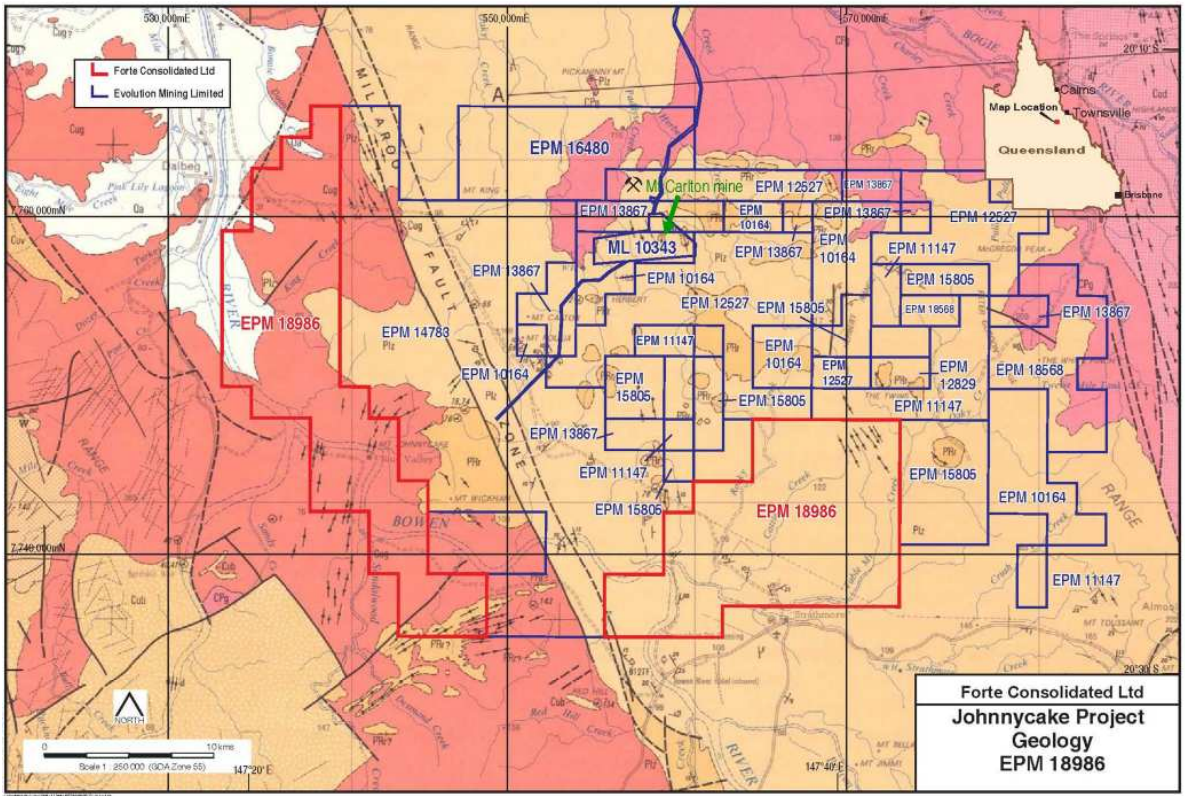
North Queensland Tenement Acquisition

Forte Consolidated Limited (ASX : FRC) is pleased to announce that it has entered into an agreement to secure new tenement ground, EPM 18986 (Johnnycake), at the northern end of the Bowen Basin in Queensland for consideration of $50,000. The tenement, which was acquired from Adept Solutions Limited (ASX : AAO), was previously held by Evolution Mining Limited ('Evolution', formerly Conquest Mining) before it was relinquished in 2010 under Queensland's compulsory tenement relinquishment regulations.

Evolution has already discovered multiple deposits in the region known as Mt Carlton. The currently reported mineral resource estimates for Evolution's Mt Carlton Project total 25.2 million tonnes at 1.7 g/t gold containing 1.35 million ounces of gold and 27.9 million tonnes at 34.0 g/t silver containing 30.59 million ounces and 62,800 tonnes of copper[1]. EPM 18986 is split into 2 areas, one 10 kms south of Mt Carlton and the other 20 kms west of Mt Carlton.

The agreement with Adept Solutions requires that the tenement, which is currently under application, receive grant approval from the Queensland Department of Mines and Energy on or before 17 December 2012 (unless this date is extended by both parties). In the event that grant approval does not occur by 17 December 2012 (or an extended date) an initial deposit of $10,000 payable to Adept Solutions will be fully refundable, the sale agreement will lapse and the option to purchase this tenement will, effectively, be at no cost to the Company.

Upon grant approval, the Company intends to commence a field trip including field mapping and rock chip sampling and a re-interpretation of the historical aeromagnetic data.



1. As reported on 25 September 2012: ASX announcement "June 2012 Resources and Reserves Statement" http://www.evolutionmining.com.au/framework/documents/displaydocument.asp?doc=733