



MARKET RELEASE

14 July 2011

Australasia Consolidated Limited
(to be renamed Adept Solutions Limited)

PRE-REINSTATEMENT DISCLOSURE

Australasia Consolidated Limited (to be renamed Adept Solutions Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Monday, 18 July 2011, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Statement setting out the capital structure of the Company as at the date of reinstatement, including number and escrow period of restricted securities.
6. Statement confirming completion of the share purchase deed dated 9 May 2011 with the shareholders of Emerchants Limited and the payment of \$2,500,000 and issue of 11,500,000 fully paid ordinary shares in the Company (on a post-Consolidation basis) to the shareholders of Emerchants Limited in accordance with the deed.
7. Statement confirming the transitional services deed between the Company, Emerchants Limited, Emerchants Holdings Pty Ltd, Globetrotter Group Pty Ltd, John Richard Battley, Anthony Thomas Ferguson and Richard Thomas Ferguson dated 21 June 2011 remains in full force and effect between the parties.
8. Statement confirming the Company is in compliance with the listing rules and in particular listing rule 3.1.
9. The full terms and conditions of all issued options.
10. The full terms of the Company's employee share option plan rules.

Security Code: AAO
 AAOO

Dave Filov
Adviser, Listings (Perth)